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and Certain of its Affiliates*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	)	
In re	)	Case No. 08-13555 (SCC)
	)	
Lehman Brothers Holdings Inc., <i>et al.</i> ,	)	Chapter 11
	)	
Debtors.	)	Jointly Administered
	)	
-----X		

**NOTICE OF HEARING**

**PLEASE TAKE NOTICE** that the Estimation Proceeding being conducted pursuant to that certain settlement agreement approved by order dated July 6, 2017 [Docket No. 55706] will continue with the Honorable Shelley C. Chapman rendering her decision on **Thursday, March 8, 2018 at 10:00 a.m. (Eastern Time)** (the “**Hearing**”) at the United States Bankruptcy Court, One Bowling Green, Courtroom 623, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that interested parties are not required to attend the Hearing in person and may participate on a listen-only basis, without further permission of the Court, by registering for the Hearing with <http://www.court-solutions.com>.

Dated: February 28, 2018  
New York, New York

By: /s/ Todd G. Cosenza  
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